UNITED STATES BANKRUPTCY COURT

	DISTRICT OF	<u>DELAWARE</u>
In Re. Bayonne Intermediate Holdco,	LLC § § §	Case No. <u>24-12533</u>
Debtor(s)	3 §	☐ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 05/22/2025		Petition Date: <u>11/03/2024</u>
Months Pending: 7		Industry Classification: 6 2 2 1
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Statement of cash receipts and distributed Balance sheet containing the summore Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets sold or treatment of the assets sol	bursements mary and detail of the assets, lial loss statement) nals onciliations for the reporting per	oilities and equity (net worth) or deficit
/s/ Shamiq Syed Signature of Responsible Party 08/12/2025 Date	Pri	nmiq Syed nted Name of Responsible Party
		B Willow Avenue, Hoboken, NJ 07030 dress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

2. Cash balance beginning of month 50 50 50 50 50 50 50 5	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total receipts (net of transfers between accounts) S0 S0				
Total disbursements (net of transfers between accounts) S0 S0	_			00
Cash balance end of month (a+b-c) S0 S0 S0 S0 S0 S0 S0 S		-		
Disbursements made by third party for the benefit of the estate \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$				
Total disbursements for quarterly fee calculation (c+e) S0 S0				90
Part 2: Asset and Hability Status Current Month				
Not generally applicable to Individual Debtors. See Instructions				\$0
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book	_	• • • • • • • • • • • • • • • • • • • •	\$0	
C. Inventory (Book Market Other (attach explanation)) \$0	b.			
d Total current assets	c.	· ·		
e. Total assets \$ 50 f. Postpetition payables (excluding taxes) \$ 50 g. Postpetition payables past due (excluding taxes) \$ 50 h. Postpetition taxes payable \$ 50 i. Postpetition taxes payable \$ 50 j. Total postpetition debt (f+h) \$ 50 k. Prepetition secured debt \$ 50 l. Prepetition priority debt \$ 50 m. Prepetition unsecured debt \$ 50 m. Prepetition unsecured debt \$ 50 m. Total liabilities (debt) (j+k+l+m) \$ 50 o. Ending equity/net worth (e-n) \$ 50 Part 3: Assets Sold or Transferred \$ Current Month \$ Cumulative \$ 50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$ 50 \$ 50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$ 50 \$ 50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$ 50 \$ 50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$ 50 \$ 50 c. Sold of goods sold (inclusive of depreciation, if applicable) \$ 50 c. Gross income/sales (net of returns and allowances) \$ 50 c. Gross profit (a-b) \$ 50 c. Gross profit (a-b) \$ 50 c. General and administrative expenses \$ 50 c. Other expenses \$ 50 c. Other expenses \$ 50 c. Depreciation and/or amortization (not included in 4b) \$ 50 d. Interest \$ 50 d. Taxes (local, state, and federal) \$ 50 d. Reorganization items \$				
f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition recurred debt k. Prepetition recurred debt so m. Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) b. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions,) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) So General and administrative expenses c. Depreciation and/or amortization (not included in 4b) 1. Interest 1. Taxes (local, state, and federal) 1. Taxes (local, state, and federal) 2. Reorganization items				
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j. Reorganization items \$0				
· · · · · · · · · · · · · · · · · · ·	j.		\$0	
	k.	Profit (loss)	\$0	\$0

Part 5	Profe	ssional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (bankı	ruptcy) Aggregate Total				
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
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	v						
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	viii						
	ix						
	X						
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	xii						
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	XXXV						
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Debtor's Name Bayonne Intermediate Holdco, LLC

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & exper	nses (nonbankruptcy) Aggregate Total				
	Itemi	Itemized Breakdown by Firm					
		Firm Name	Role				
	i						,
	ii						
	iii						
	iv						
	v						
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	viii						
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Debtor's	otor's Name Bayonne Intermediate Holdco, LLC			Case No. 24-12533			3
	xcix						
	С						
c.	All professional fees and expenses (debtor & committees)						

Pa	art 6: Postpetition Taxes	Cur	rent Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer payroll taxes accrued		\$0	\$0
d.	Postpetition employer payroll taxes paid		\$0	\$0
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instructions	S) Yes \bigcirc	No 💿	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes	No 💿	
c.	Were any payments made to or on behalf of insiders?	Yes \bigcirc	No 💿	
d.	Are you current on postpetition tax return filings?	Yes •	No 🔘	
e.	Are you current on postpetition estimated tax payments?	Yes	No 🔿	
f.	Were all trust fund taxes remitted on a current basis?	Yes	No 🔿	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes	No 💿	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes	No O N/A •	
i.	Do you have: Worker's compensation insurance?	Yes 🔿	No 💿	
	If yes, are your premiums current?	Yes \bigcirc	No O N/A •	(if no, see Instructions)
	Casualty/property insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes	No O N/A O	(if no, see Instructions)
	General liability insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes •	No O N/A O	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?		No 🔿	
k.	Has a disclosure statement been filed with the court?	Yes	No 🔿	
l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes •	No 🔿	

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Par	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •				
SS U.S. the property of the end for Off Fee eo/bar	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a) (6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
/s/	Shamiq Syed Sham	ig Syed				

Printed Name of Responsible Party

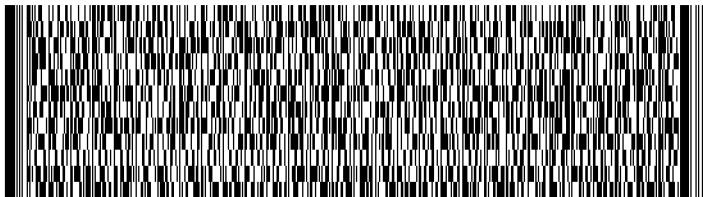
08/12/2025

Date

Signature of Responsible Party

Chief Financial Officer

Title

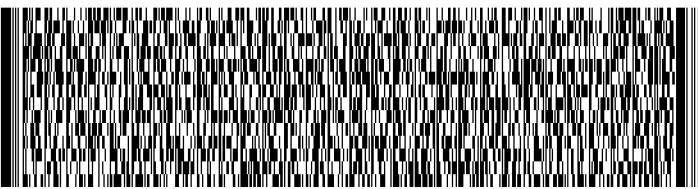


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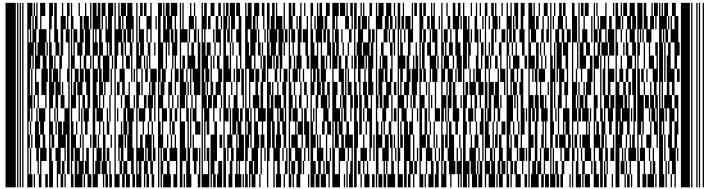
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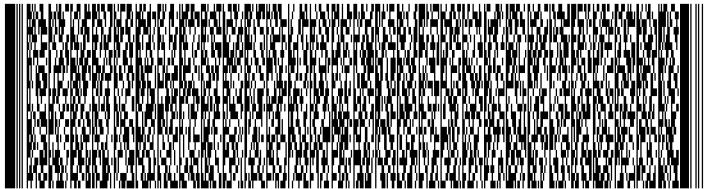
Bankruptcy1to50



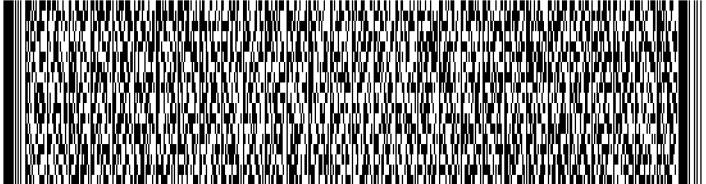
Bankruptcy51to100

NonBankruptcy1to50

NonBankruptcy51to100



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